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# Wellspring Senior Foundation

333 S Eaton St.

Lakewood, Colorado 80226

303-937-5107

[www.wellspringseiorfoundation.org](http://www.wellspringseiorfoundation.org)

## Annual Report for the year ended September 2008



### WHO WE ARE:

**Wellspring Senior Foundation** was established in 1994 to continue the mission of **West Alameda Community Baptist Church**, as stated in their original 1975 funding application for Eaton Terrace Residences. This document describes “a ‘congregate’ facility, which would foster individual initiative while at the same time providing a framework of support services and activities for the personal needs of each resident” along with “community dining to provide nutritional foods in a socially stimulating atmosphere and individual support services to foster maximum independence and personal dignity.”

In 1988, Eaton Terrace II Assisted Living opened on the same campus and provides a higher level of care to residents, enabling them to remain in their apartments as long as possible, with the best quality of life attainable.

***The Mission of Wellspring Senior Foundation is :  
“to obtain the resources for Eaton Senior Programs  
to provide seniors with a variety of affordable living  
choices and to support programs and activities that  
enrich their lives.”***

## PROGRAMS WE SUPPORT

**Health and Wellness Program** includes a Registered Nurse, medication administration, health screening and foot-care clinics, exercise classes, and music therapy.

**Social Services Staff** coordinate hospital and rehab center admissions and discharges, respond to resident emergencies, assist in mediation, and help residents problem-solve personal issues.

**Dining Program** provides meals in communal dining rooms. Nutrition counseling is provided by Morrison Senior Dining.

**Activities Program** includes scheduled transportation for shopping and entertainment events. On-site social activities include holiday celebrations and classes to exercise the mind and body.

**Pastoral Advocate/Ministry Program** gives encouragement, respect and nurturing for the meaningful faith that has sustained residents and staff throughout their lives. This multi-dimensional spiritual ministry provides residents access to ecumenical weekly worship services, grief and loss counseling, hospital visitation, memorial and funeral services, prayer groups, and individual support. *Eaton Senior Programs accepts residents of all faiths at its facilities and participation in this program is voluntary.*

## ACCOMPLISHMENTS

This past year, Wellspring's Board of Directors established our "**GAP Fund**" to provide operating support for Eaton Terrace II Assisted Living. As we serve more residents relying on Medicaid, the GAP Fund will be used to cover the payment "gap" that is created by Medicaid reimbursement at nearly \$300 per resident, per month, below the cost of care. The fund balance was \$23,201 at year-end.

In March 2008, we met our fundraising goal of \$60,000 for the Eaton Senior Programs Endowment Fund and received \$30,000 in Matching endowment funds from Community First Foundation through a challenge grant.

With contributions from Colorado grantors, Wellspring supports ESP's Health and Wellness Program with Care Consultation, the Dining Program (which must be subsidized in order to keep fees affordable for residents), and the Pastoral Advocate/Ministry Program.

Wellspring continues to seek contributions through grants, individual and corporate donations, memorials, and special events, including our annual off-site event. Proceeds from this year's "Bridging the GAP" dinner and auction were added to our new GAP Fund.

Engraved leaves and stones honoring residents, staff, friends, and family members were added to the Trees of Life in the lobbies of each building.

We wish to thank each of you who have donated to Wellspring this past year and look forward to your continued support. You are truly making a difference in the lives of our residents!

### Board of Directors

*Board Chair*

**Deanna Hanna**

*Vice Chair*

**Bob Jackson**

*Secretary*

**Bill Sievers**

*Treasurer*

**Jennifer Vagher**

### Other Board Members

**M. Beth Elland**

**Marv DeSelm**

### Ex-Officio Members

**Rev. Jim Elland**

*Pastor, West Alameda Community Baptist Church*

**Gayle Fitzgerald**

*Foundation Administrator*

**David Smart**

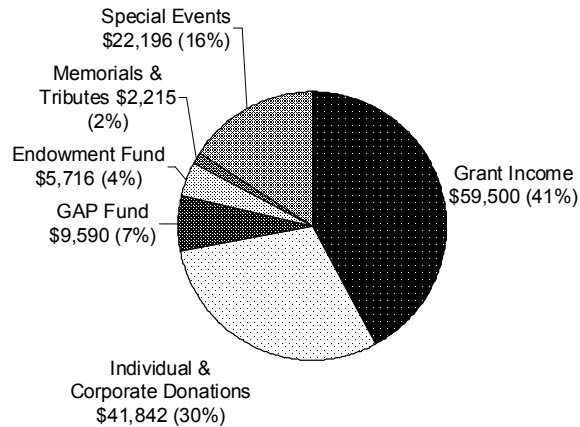
*Executive Director of Wellspring Senior Foundation /  
and President & CEO of Eaton Senior Programs*

### Staff

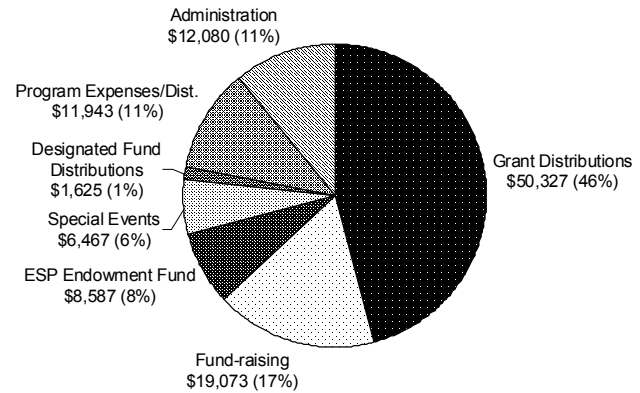
**Liz Grieser**

*Grants Administrator*

**SUPPORT and REVENUE**  
for Fiscal Year ended September 30, 2008  
**\$141,059**



**EXPENSES**  
for Fiscal Year ended September 30, 2008  
**\$110,102**



**Wellspring Senior Foundation, Inc.**

**Statement of Financial Position, September 30, 2008**

**Current Assets**

Cash:

Operating	\$ 5,696
Money Market	76,883
Petty Cash	100
Pledges & Grants receivable	<u>9,890</u>
<b>Total Current Assets</b>	<b>92,569</b>

Investments:

WSF Endowment fund*	<u>\$ 24,961</u>
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**Total Assets** **\$117,530**

**Liabilities and Net Assets**

Liabilities: - 0 -

Net Assets:

Unrestricted	43,086
Temporarily Restricted	49,483
Permanently Restricted	<u>24,961</u>

**Total Liabilities**

**Total Liabilities & Net Assets** **\$117,530**

\*The ESP Endowment Fund balance of \$84,684 is reflected on the books of ESP.

**Since inception, Wellspring has raised over \$ 1.1 million in support of its mission.**

## **GRANTORS**

Allegra Print & Imaging  
A. V. Hunter Trust, Inc.  
Community First Foundation  
Comprecare Foundation  
Daniels Fund  
The Denver Foundation  
Schlessman Family Foundation  
Venoco, Inc.  
Wells Fargo Community  
Assistance Fund

## **CONTRIBUTING FRIENDS -**

### **Individuals**

(\$1000+ annual gift)

Lucile Bonnell  
Dale & Sandra Bowlin  
Jesse & Linda Brown  
Bill & Tracey Brummett  
Sara Jo Cahill  
Diana & Ron Delgado  
M. Beth & Jim Elland  
John & Barbara Gallivan  
Lawrence & Jacqueline Haws  
Jeanne Henderson  
Bob & Lynn Jackson  
James & Edith Lee  
Helen Loeb  
Bill & Blair McGroarty  
Brenda Hendrix & Tom Mill  
Gwen Million  
David & Lauren Smart  
Richard & Linda Wyse

### **CONTRIBUTING FRIENDS -**

#### **Corporate**

1st Bank of Colorado  
St. Anthony Central Hospital

### **CIRCLE OF FRIENDS -**

#### **Individuals**

(\$250-\$999 annual gift)

Scott & Betty Beck  
Marion Benedict  
Stephen Benson  
Linda & Dan Bradley  
Marv & Jean DeSelm  
Dolores Eddy  
Jan Euley  
Gayle & Tom Fitzgerald  
Dorothy & Jerry Forwood  
Kim Gautier  
Lee Nations George  
& John George

### **Circle of Friends cont.**

Lewis & Olive Greenwald  
Eunice Harvey  
Nancy Henning  
The Gerald R. Holtzinger Family  
Edith Krause  
Grace Lamb  
John & Corky Lopez  
Ima Jean McKenna  
Mary Anne & Russ McKenzie  
Gail Hoyt & Steve Merman  
Elizabeth Grieser & Alan Miller  
Rand & Barb Moritzky  
Yoshio & Joyce Nago  
Dr. Edie Holcomb & Dr. Lee Olsen  
John Orlando  
Mary K. Grieser & Chuck Prather  
Margaret Price  
Frank & Cindy Prunk  
Marie & Jim Quinn  
Sandra & Mitchell Reynolds  
Sheri & Ron Stanley  
Laurie Stephenson  
Irene Thiel  
Barbara Kemper & Joseph Towey  
Margie & Paul Turner  
Katharine Varnes  
Jill & Tim Wayne  
Chris Bentson & Gordon Williams  
Fran & Lynn Yehle  
Stanley Zack

### **CIRCLE OF FRIENDS -**

#### **Corporate**

Eaton Senior Programs  
Life Line Screening of America

#### **Friends of ESP - Individuals**

(\$100-\$249 annual gift)

Scott Alexander  
Rudy Allen  
Joann Andrews  
Jane & Ben Barnes  
Michael & Lonna Pelton Bloom  
Gerry & Holly Bodine  
Peggy Boné  
Ann & Charles Brown  
Frances Carothers  
Margaret Conner  
Leonard Dare  
Jacqueline DeTurk  
Wanda Eitel  
Laura Fall  
Lillian Fields  
Nancy Flemming  
Dorothy Flickner  
Lorraine Fritz  
Hazel Glasmann  
Mike Glassco

### **Friends of ESP cont.**

Dorothy Guerin  
Robert Hall  
Janice Hargan  
Brian & Carrie Herbolsheimer  
Fay Hinshaw  
Garry & Marilyn Kubat  
Kimberly Kukuk  
Everdina Lourens  
Dorothea Marica  
Gary McBride  
Doug Mikel  
Maxwell & Jeanne Morse  
Theodore Moss  
Jena & Bill Mulholland  
Lilia Muñoz  
Gregory & Mary Olson  
Dr. & Mrs. Thomas Perkins  
Bernadette & James Remley  
Ann Ross  
William Scholtz  
Bill Sievers  
Viola Siewert  
Agnes Simmons-Barber  
Jerry & Dolores Smart  
William & Wendy Speckman  
Ken & Pab Stiefler  
Lamoyne & Virginia Sturgeon  
Kevin Thraikill  
Linda Traynor  
Jennifer & Shawn Vagher  
Judy & Dennis Voelker  
Catharine Westerberg  
Vaughn Williams

### **Friends of ESP - Corporate**

Charles Schwab Foundation  
Financial & Accounting Support  
Specialists, Inc.  
South Jeffco Youth Orchestra

### **Tree of Life - Stone**

#### **In Honor of**

**Mildred and John Germann**  
Jeanne Henderson

### **Tree of Life - Leaves**

#### **In Memory of**

##### **John Taylor**

Margaret Price

#### **In Memory of**

##### **Ray & Evelyn Henning**

Nancy Henning

#### **In Memory of**

##### **Evelyn Wagner**

Richard & Linda Wyse

#### **In Memory of**

##### **Margaret Holtzinger**

Gerald R Holtzinger Family

#### **In Honor of**

##### **Lola Williams & Leonard Dare**

John & Corky Lopez