



Wellspring Senior Foundation

333 South Eaton Street
Lakewood, Colorado 80226
303-937-3000

www.wellspringseiorfoundation.org

Annual Report for the year ended September 30, 2011

*The Mission of Wellspring Senior Foundation is
“to obtain the resources for Eaton Senior Programs to
provide seniors with a variety of affordable living choices and
to support programs and activities that enrich their lives.”*

HOW WE USED YOUR DONATIONS

In December of 2010, Wellspring began working with **Denver Water** to benefit from their **Irrigation Efficiency Program**. Eaton Terrace underwent a landscaping and irrigation renovation, which resulted in Rebates and a Projected Water Savings Payment from Denver Water totaling **\$37,322**. (These funds were paid directly to the community.) In addition, a dramatic reduction in water usage was realized this summer - and hopefully for years to come - 972,000 gallons in July and August of this year compared to 1,592,000 gallons for the same months last year.

Through additional grants from Colorado foundations (see list on page 2), Wellspring subsidized the **Dining Program at Eaton Terrace Residences**; construction of **Raised Planters** for residents; and the salaries of the **Pastoral Associate**, the **Licensed Practical Nurse** and the **Music Therapist**.

Wellspring's **April Fundraising Dinner and Auction** raised over **\$33,100** and the net proceeds from this event were added to Wellspring's **GAP Fund**. This fund provides operating support for Eaton Terrace Assisted Living and is needed to cover the payment gap created by monthly Medicaid reimbursements that are below the cost of care.

The **October 2010 Pasta Dinner** raised over **\$3,400** for the refurbishment of the Centrum at Eaton Terrace Residences. A designated gift helped purchase exercise equipment for Eaton Terrace's new **Fitness Center**. Distributions from the **Resident and Employee Assistance Funds** helped residents and staff cover emergency costs including housekeeping services, car repairs, hearing aids, utility bills and prescription drugs. The **Garden Fund** supported the chef's garden and the residents' balcony and raised planters while the **Spiritual Fund** supported the pastor's salary.

Engraved leaves and stones for the Trees of Life in both communities, honoring residents, staff, friends and family members, are available for purchase.

Wellspring continues to seek support through grants, individual and corporate donations, memorials, and special events.

***We wish to thank each of you who
supported Wellspring this past year.***

GRANTORS

A. V. Hunter Trust, Inc.
 Daniels Fund
 Schlessman Family Foundation
 The Home Depot Foundation
 Venoco Community Partnerships
 Wells Fargo Community
 Assistance Fund

CONTRIBUTING FRIENDS**(\$1000+ Annual Gift)**

Anonymous
 Dale & Sandra Bowlin
 The Estate of Lawrence Cohrs
 Diana & Ron Delgado
 Christine & Rob DiPrimio
 Beth & Jim Elland
 Robert Taylor &
 Sheri Filak-Taylor
 John & Barbara Gallivan
 Jeanne Henderson
 Vinny & Joni Matarazzo
 Bill & Blair McGroarty
 Gail Hoyt & Steve Merman
 Liz Grieser & Alan Miller
 Mary K. Grieser & Chuck Prather
 Sandra & Mitchell Reynolds
 David & Lauren Smart
 Ken & Pab Stiefler
 Richard & Linda Wyse

Businesses

FirstBank
 OZ Architecture

CIRCLE OF FRIENDS**(\$250-\$999 Annual Gift)**

Jan Andresen
 Todd & Beverly Baker
 Morgan & Annie Browning
 Sara Jo Cahill
 Marv & Jean DeSelm
 Del Gautsche
 Dwight Brazziel & Gail Grace
 Deanna Hanna
 Nancy Henning
 Fay Hinshaw
 Terry Hoffman
 Sue King
 Robbie Krug
 Grace Lamb
 Helen Loeb
 Mary Anne & Russ McKenzie
 Brenda Hendrix & Tom Mill
 Gwen Million
 Rand & Barb Moritzky
 Yoshio & Joyce Nago
 Marie Ottensman-Pultz
 Dean Painter, Jr.
 Adam Paul
 Frank & Cindy Prunk
 Marie & Jim Quinn
 Steve & Toni Schreivogel
 Dick Taft
 Dr. Dominic & Jen Toriggino
 Liz Tredennick
 Jennifer & Shawn Vagher

CIRCLE OF FRIENDS cont.

Katharine Varnes
 Ronald & Julia Weaver
 Lynn & Margaret Williams

Businesses

Centura Health
 Colorado Sewer Service
 Community First Foundation
 Eaton Senior Programs
 Evans-Redmond Heating & AC, Inc.
 Financial & Accounting Support
 Knight Field Fabry LLP
 Sparky Electric Co., Inc.
 US Bank
 Van Gilder Insurance Co.

FRIENDS OF WELLSPRING**(\$100-\$249 Annual Gift)**

Rudy Allen
 Joann Andrews
 Lorilee Beattie
 Scott & Betty Beck
 Mary Bindner
 Lonna Pelton-Bloom & Mike Bloom
 Linda & Dan Bradley
 Edith Byers
 Frances Carothers
 Kirby & Molly Carter
 Carol Chiarito
 Cynthia Coble
 Margie & Felix Cook
 Leonard Dare
 Margaret Davidson
 Dolores Eddy
 Laura Fall
 Dorothy & Jerry Forwood
 Ruth & Tom Friesen
 Lorraine Fritz
 Tomasa Garcia
 Jessica Gomez
 Betty & Glen Henderson
 Mike Henderson
 Georgia Hogle
 Mildred Jordan
 Carol & Neil Kesselman
 Ken & Colleen Kranz
 Greg & Linda Lauer
 John & Corky Lopez
 Rev. Jim Maas
 Karyn Mandler
 Douglas Mikel
 Jane Miller
 Ted Moss
 Jean Murray
 Lee Nations-George
 Chris & Ruth Neugebauer
 Claude & Loretta Off
 Nancy Olson
 John Orlando
 Richard Patriacca
 Blake Peterson
 Margaret Price
 Kirk Reich
 Mary Roll
 Bill Scholtz

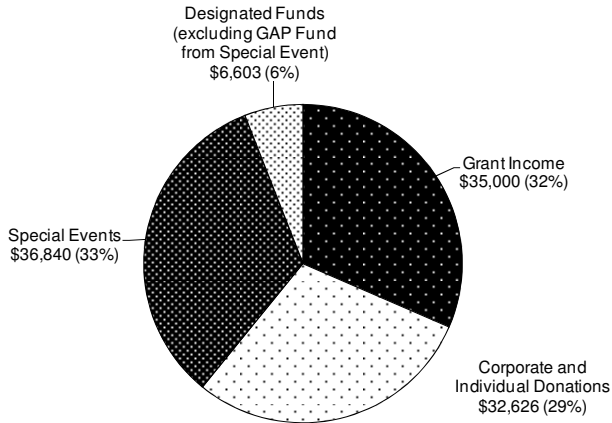
FRIENDS OF WELLSPRING cont.

Mary Schrock
 Bradley & Lauren Sheehan
 Linda Sheridan
 Christopher & Susan Sieber
 Ed & Lucy Sieber
 Agnes Simmons-Barber
 Carol Thiel
 Margie & Paul Turner
 Lloyd & Kimberly Vickery
 Mary Vodneck
 Jill & Tim Wayne
 Molly McNamara & Doug Wells
 Frank & Lynn Yehle

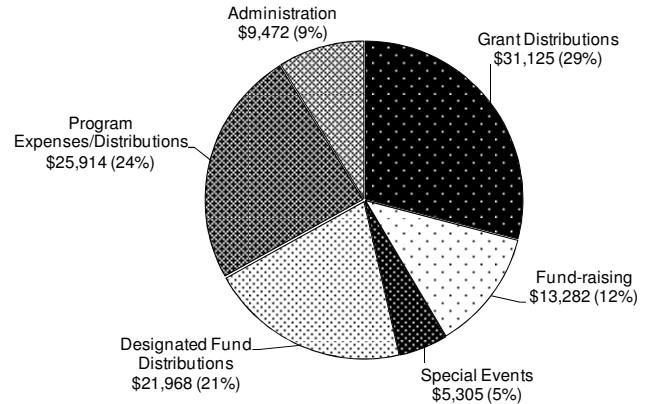
IN-KIND DONATIONS

Diana & Ron Delgado
 Angela Eakins
 Beth & Jim Elland
 Dottie & Jerry Forwood
 John & Barbara Gallivan
 Linette Gauer
 Karen Haden
 Deanna Hanna
 Karen Marie-Stella
 Tim & Bernie Marquez
 Russ McKenzie
 Liz Grieser & Alan Miller
 Matt & Carrie Mitzel
 Rand & Barb Moritzky
 Catherine Nevo
 Adam Paul
 Mary K. Grieser & Chuck Prather
 Sandra & Mitchell Reynolds
 David & Lauren Smart
 Dolores Smart
 Pat Smart
 Ken & Pab Stiefler
 Robert Taylor & Sheri Filak-Taylor
 Dr. Dom Toriggino
 Jennifer & Shawn Vagher
 Nancy Weeks
 Raye Wilson
 Richard & Linda Wyse
Businesses
 Anthony's Pizza & Pasta
 Applejack Wine & Spirits
 Arvada Center
 Botanical Interests
 Colorado Corporate Car
 Denver ChopHouse and Brewery
 Environmental Designs, Inc.
 FirstBank
 Flights Wine Cafe
 Flyfishing Services, Inc.
 Great Harvest Bread Co. - Lakewood
 Hammond's Candies
 Lakewood Cultural Center
 Lavender Fields Beauty Retreat
 Mile High Wine and Spirits
 Morrison Senior Living
 Odell Brewing Company
 O'Toole's Garden Center
 Performance Now Theatre Co.
 Polidori Meat Processors, Inc.

SUPPORT and REVENUE
for the fiscal year ended September 30, 2011
\$111,069



EXPENSES
for the fiscal year ended September 30, 2011
\$107,066



Note: Grant and GAP Fund income is distributed to the Communities over the course of twelve months. Also, Eaton Terrace Communities received a direct grant totaling \$37,322 as a result of Wellspring's work.

Wellspring Senior Foundation, Inc.
Statement of Financial Position, September 30, 2011

Current Assets

Cash and Receivables:

Operating Account	\$ 3,553
Savings Account	70,314
Petty Cash	100
Accounts Receivable	400
Pledges & Grants Receivable	<u>12,948</u>
Total Current Assets	87,315

Investments:

Endowment Fund*	<u>27,321</u>
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Total Assets \$114,636

Liabilities and Net Assets

Liabilities: \$ 400

Net Assets:

Unrestricted	37,814
Temporarily Restricted	49,101
Permanently Restricted	<u>27,321</u>

Total Net Assets 114,236

Total Liabilities & Net Assets \$114,636

*Eaton Senior Programs' Endowment Fund balance at 9/30/11 was \$92,044 and is reflected on the books of ESP.

Since inception, Wellspring has raised over \$ 1.6 million in support of its mission.

Board of Directors: Richard Wyse, Board Chair, Jennifer Vagher, Vice Chair, Ken Stiefler, Secretary, Vinny Matarazzo, Treasurer, Sheri Filak-Taylor, Deanna Hanna, Rand Moritzky, Adam Paul, and Sandra Reynolds

Ex-Officio Board Member: David Smart, Executive Director/President and CEO of Eaton Senior Programs

WHO WE ARE

Wellspring Senior Foundation was established in 1994 to continue the mission of **West Alameda Community Baptist Church**. The church's original 1975 funding application for **Eaton Terrace Residences** describes "a 'congregate' facility, which would foster individual initiative while at the same time providing a framework of support services and activities for the personal needs of each resident" along with "community dining to provide nutritional foods in a socially stimulating atmosphere and individual support services to foster maximum independence and personal dignity."

Church members gave up their church building and land to build **Eaton Terrace Residences**, which opened in 1980. Eight years later, **Eaton Terrace Assisted Living** was opened on the same campus by the same church members.

The programs supported by **Wellspring** enable residents to remain in their apartments as long as possible, with the best quality of life attainable. **Eaton Senior Programs** was established in 1998 as the non-profit management company of these communities.

PROGRAMS SUPPORTED BY WELLSPRING

The **Health and Wellness Program** with Care Consultation includes a licensed practical nurse, medication administration/monitoring, standby shower assistance, exercise classes, health screening clinics, foot-care clinics, eyeglasses clinics, group music therapy sessions, annual flu shot clinic, a fitness center with personal training, plus physical, occupational and pulmonary therapies along with an incontinence management program.

A Gerontological Social Worker coordinates hospital and rehabilitation center admissions and discharges, responds to resident emergencies, assists family members in mediation conferences, and helps residents problem-solve issues.

The **Dining Program** provides three meals and snacks every day in on-site Dining Rooms at Eaton Terrace Assisted Living. At Eaton Terrace Residences, three meals are served each weekday and one meal is served on Sunday in the on-site Dining Room. Packaged meals and grocery items are available every day. Room service is available for a small fee (no charge when residents are isolated due to illness). Morrison Senior Living provides management of the on-site kitchen, staff and dining room plus free individual nutrition counseling for residents.

The **Pastoral Advocate/Ministry Program** gives encouragement, respect and nurturing for the meaningful faith that has sustained residents and staff throughout their lives. This multi-dimensional spiritual ministry provides residents access to ecumenical weekly worship services, grief and loss counseling, hospital visitation, memorial and funeral services, prayer groups, and individual support. *Eaton Senior Programs accepts residents of all faiths at its communities and participation in this program is voluntary.*

The **Activities Program** includes classes to stimulate mental activity, art classes, social events, holiday parties, scenic bus trips, and travelogues. In addition, this program offers scheduled transportation for shopping, restaurants and special events. Volunteer opportunities are coordinated through this program.

PARTNERSHIPS enable us to provide free or low-cost services

- **Easter Seals** and **Jefferson County Workforce Center** - job training opportunities for their clients
- **Jefferson County** - skills trainer leads the monthly low-vision support group
- **Kaiser Permanente and Senior Care of Colorado** - on-site doctor visits to residents
- **Legacy Healthcare Services** - on-site therapies and personal training in the Fitness Center
- **Metro State College** and the **University of Denver** - student internship opportunities
- **Pacific Mobile Diagnostics** - on-site weekly lab services
- **St. Anthony Hospitals Pastoral Nurse Program** - annual flu shot clinic
- **St. Anthony Padua** - monthly mass and visits to residents
- **Various Home Health Agencies** - collaboration on behalf of Eaton Terrace residents