

Wellspring Senior Foundation Annual Report 2004-2005

333 S. Eaton St., Lakewood, CO 80226

#303-937-5107

Our Accomplishments

Endowment Fund

Wellspring Senior Foundation established an Endowment Fund in September 2005, using proceeds from a bequest received in the prior fiscal year. The purpose of the fund is to provide financial support for the programs and services offered to residents of Eaton Senior Programs' facilities. Wellspring is planning an Endowment Fund Campaign, beginning in 2006.

Grants

This past year Wellspring received grants totaling \$42,000 from Caring for Colorado Foundation, Comprecare Foundation, Schlessman Family Foundation, The Denver Foundation, and Venoco, Inc. Eaton Senior Programs received approval of a grant of \$17,500 from Jefferson County Community Services Block Grants. These grants support the Health and Wellness Program, Mission and Ministry Program, and Meal Program.

Designated Funds

Eaton Terrace II – Final repairs to water-damaged apartments were completed, using funds from last year's capital campaign.

Resident Assistance Fund – Wellspring assisted 17 residents of Eaton Senior Programs' facilities with rent payments, clothing purchases, flu shot fees, and other small items.

Employee Assistance Fund – Flu shot fees and some insurance payments were paid by Wellspring on behalf of 10 Eaton Senior Programs' employees.

Garden Club – Wellspring purchased plants and supplies for volunteer gardeners at Eaton Terrace.

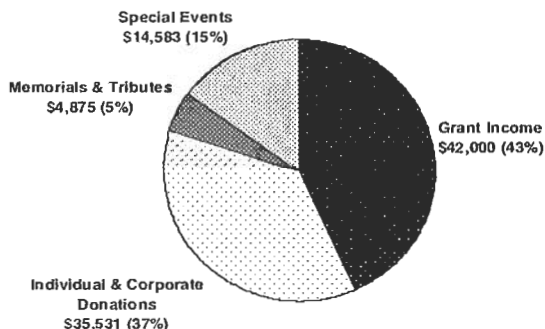
Special Events

In April 2005, Wellspring held its second off-site fundraising event – a Silent Auction and benefit performance by "The Spencers – Theatre of Illusion." A Summer Tea fundraiser also was enjoyed by residents, family, and friends. The annual Pasta Dinner date was moved to October, or into this next fiscal year. Wellspring met its fund-raising goal at the Pasta Dinner for replacement of the Sound System in Eaton Terrace Residences' Dining Room, Fireside Room, and Centrum. Installation will be completed in March 2006.

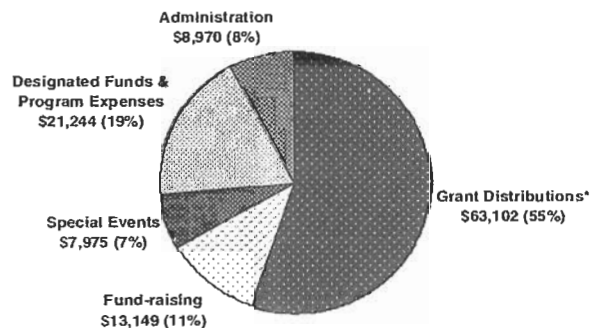
Tree of Life

This past fiscal year, 7 engraved leaves were placed on the Tree of Life that is located in the ETR lobby.

SUPPORT and REVENUE
for Fiscal Year ended September 30, 2005
\$96,9689



EXPENSES
for Fiscal Year ended September 30, 2005
\$114,440



(*Grant funds are generally distributed within 12 months of receipt and will, at times, be distributed in the year following receipt.)

Our Supportive Services Umbrella

Health & Wellness Program includes daily medication monitoring, exercise classes (five times per week), and monthly health and wellness, and foot-care clinics. Yearly flu shots and breast cancer screenings, monthly wellness educational events, and weekly music therapy sessions are offered to all residents. Social Services and Care Consultation coordinate hospital and rehabilitation center admissions and discharges, respond to resident emergencies, review cases with staff professionals, assist family members in mediation conferences, and help residents problem-solve personal issues through drop-in and scheduled visits.

Meal Program provides three meals and snacks every day to all assisted living residents in the dining room at Eaton Terrace II Assisted Living Center. Three meals a day are served Monday through Friday and one meal is served on Sunday in the Eaton Terrace Residences dining room.

Activities Program includes transportation to grocery stores, cultural events, restaurants, plays, special events, shopping centers. Other activities include "mind jogger" classes to stimulate mental activity, social events, holiday parties, ice cream socials, and special occasion celebrations.

Volunteer Services and Community Programs engage individuals from within and outside the residences. Volunteers are recruited to assist with building and grounds care, provide some personal services for residents, and staff the Alameda Gateway Association telephone tree.

Pastoral Advocate/Ministry Program gives encouragement, respect and nurturing for the meaningful faith that has sustained residents and staff throughout their lives. Eaton Senior Programs accepts residents of all faiths at its facilities and participation in this program is voluntary. The multi-dimensional spiritual ministry provides residents access to ecumenical weekly worship services, grief and loss counseling, hospital visitation, memorial and funeral services, prayer groups and individual support.

Wellspring Senior Foundation, Inc. Statement of Financial Position September 30, 2005	
Current Assets:	
Cash:	
Operating	\$ 2,943
Money Market	54,999
Petty Cash	100
Pledges and grants receivable	<u>11,109</u>
Total Current Assets	69,151
Investments:	
Endowment Fund	<u>25,000</u>
Total Assets	<u>\$94,151</u>
Liabilities:	\$ 446
Net Assets:	
Unrestricted	34,655
Temporarily Restricted	34,050
Permanently Restricted	<u>25,000</u>
	<u>93,705</u>
Total Liabilities and Net Assets	<u>\$94,151</u>

Board of Directors
Marv DeSelm <i>Board Chair</i>
Nancy Henning <i>Vice Chair</i>
Jennifer Vaughner <i>Secretary/Treasurer</i>
Jackie DeTurk Beth Elland
Ex-Officio Members
Rev. Jim Elland <i>Pastor, West Alameda Community Baptist Church</i>
Gayle Fitzgerald <i>Foundation Administrator/ Health & Wellness Coordinator</i>
Rev. Dean Painter, Jr. <i>Executive Director and President and CEO of Eaton Senior Programs</i>
Staff
Liz Grieser <i>Grant Writer/ Program Officer</i>

OUR MISSION

The Mission of Wellspring Senior Foundation is to obtain resources for Eaton Senior Programs to provide seniors with a variety of affordable living choices and to support programs and activities that enrich their lives.

Since inception, Wellspring has raised over \$650,000 in support of its mission.